



Williamson County, Tennessee Annual Debt Review June 30, 2016

Debt Review Summary

WILLIAMSON COUNTY, TENNESSEE
DEBT STATEMENT
(As of June 30, 2016)

<u>Debt Issued by the County</u>	<u>Outstanding Amount As of 06/30/16</u>		<u>Outstanding Amount As of 06/30/15</u>	
Education Bonds and Notes:				
General School Bonds	\$167,511,000		\$173,231,000	
Rural School (County District) Bonds	\$228,780,000		\$226,400,000	
Education Bonds and Notes Total	\$396,291,000	70.7%	\$399,631,000	70.4%
Public Works Bonds and Notes:				
Public Works Bonds	\$117,608,000		\$118,749,000	
Public Works Bonds and Notes Total	\$117,608,000	21.0%	\$118,749,000	20.9%
Other Self-Supporting/Enterprise Debt:				
Hospital Bonds	\$42,735,000		\$45,315,000	
City/County Partnerships	\$3,641,000		\$4,055,000	
Other Self-Supporting/Enterprise Debt	\$46,376,000	8.3%	\$49,370,000	8.7%
Direct Debt of County	\$560,275,000	100.0%	\$567,750,000	100.0%
Less Other Self-Supporting/Enterprise Debt	\$46,376,000		\$49,370,000	
Net Direct Debt of the County	\$513,899,000		\$518,380,000	
Estimated Appraised Property Value	\$32,548,436,035		\$32,051,970,348	
Direct Net Debt/Property Ratio %	1.58%		1.62%	

Direct Debt of County
Paydown Schedule

	Amount	% of Total
Bonds Retired within 5 Years	\$211,705,000	37.8%
Bonds Retired within 10 Years	\$382,490,000	68.3%
Bonds Retired within 15 Years	\$500,035,000	89.2%

WILLIAMSON COUNTY, TENNESSEE

DEBT STATEMENT

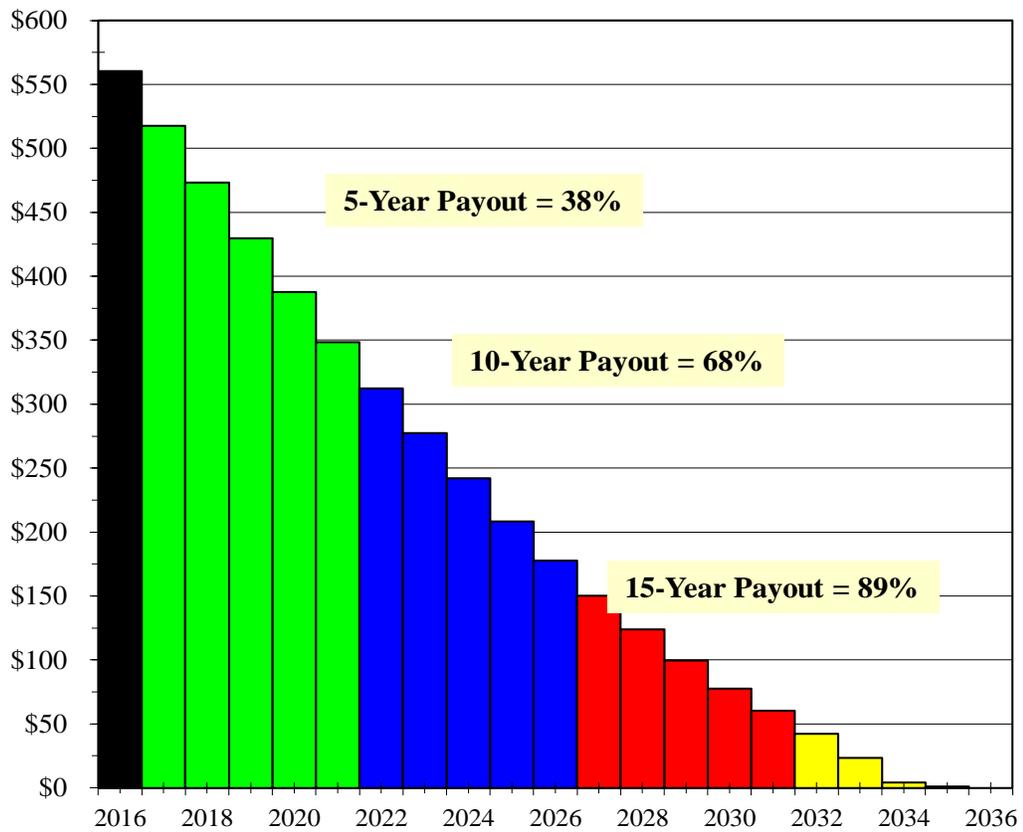
(As of June 30, 2016)

Total School Bonds and Notes	Amount	Final Maturity	Average Life (Years)
Total School Bonds			
2004 General Obligation Refunding Bonds (School Portion)	295,000	2018	1.261
2006 General Obligation Refunding Bonds (School Portion)	90,000	2022	3.364
2007 General Obligation Bonds (School Portion)	85,000	2017	0.753
2008 General Obligation Bonds (School Portion)	1,170,000	2019	1.853
2009A General Obligation Bonds (School Portion)	1,645,000	2020	2.285
2009B General Obligation School Bonds (Taxable BABs)	23,600,000	2034	10.514
2010 General Obligation Refunding Bonds (School Portion)	16,015,000	2026	4.517
2010 General Obligation School Bonds (Taxable BABs)	16,750,000	2030	7.943
2010A General Obligation Refunding Bonds (School Portion)	940,000	2019	1.568
2012 General Obligation Refunding Bonds, Series 2012B	14,706,000	2025	3.519
2013 General Obligation Bonds (School Portion)	24,505,000	2034	10.469
2014 General Obligation Bonds (School Portion)	18,935,000	2034	10.027
2015A General Obligation School Bonds	18,670,000	2035	10.774
2015B General Obligation Bonds (School Portion)	6,975,000	2030	7.940
2016 General Obligation Refunding Bonds (School Portion)	12,435,000	2021	2.839
2016A General Obligation Refunding Bonds (School Portion)	10,695,000	2029	8.236
Total School Bonds	\$167,511,000		
Total Rural School Bonds			
2004 Rural School Refunding Bonds	2,795,000	2018	1.266
2007 County District School Bonds	1,535,000	2017	0.753
2008 County District School Bonds	3,320,000	2019	1.860
2009A County District School Bonds	5,610,000	2029	4.175
2009B County District School Bonds (Taxable BABs)	37,900,000	2034	11.255
2010 County District School Refunding Bonds	33,370,000	2026	4.622
2010 County District School Bonds (Taxable BABs)	17,000,000	2030	8.775
2010A County District School Refunding Bonds	5,830,000	2019	1.687
2012 County District School Refunding Bonds	9,620,000	2025	4.403
2013 County District School Bonds	17,800,000	2034	10.761
2014A County District School Bonds	20,100,000	2034	9.831
2014B County District School Refunding Bonds	17,500,000	2027	6.461
2015A County District School Bonds	13,620,000	2035	10.964
2015B County District School Bonds	5,000,000	2025	4.884
2016A County District School Refunding Bonds	23,355,000	2029	8.578
2016B County District School Bonds	14,425,000	2036	11.662
Total Rural School Bonds	\$228,780,000		
Total School Bonds and Notes	\$396,291,000		

Total Public Works Bonds and Notes	Amount	Final Maturity	Average Life (Years)
Total Public Works Bonds			
2004 General Obligation Refunding Bonds (Public Works Portion)	1,105,000	2018	1.269
2006 General Obligation Ref Bonds (Pub Works Portion)	2,440,000	2022	3.378
2006 General Obligation Ref Bonds (Landfill Portion)	280,000	2022	3.342
2006 General Obligation Ref Bonds (Hosp Project Portion)	8,145,000	2022	3.377
2008 General Obligation Bonds (Pub Works Portion)	570,000	2019	1.871
2009A General Obligation Bonds (Pub Works Portion)	3,505,000	2020	2.288
2010 General Obligation Refunding Bonds (Pub Works Portion)	9,620,000	2026	5.465
2010 General Obligation Refunding Bonds (Landfill Portion)	930,000	2026	5.645
2010 General Obligation Refunding Bonds (Sewer Portion)	745,000	2023	3.907
2010A General Obligation Refunding Bonds	6,545,000	2019	1.430
2012B General Obligation Refunding Bonds	7,262,000	2025	2.596
2012B General Obligation Refunding Bonds (Sewer Portion)	277,000	2025	8.175
2013 General Obligation Bonds	29,405,000	2034	10.461
2014 General Obligation Bonds	13,105,000	2034	10.060
2015B General Obligation Bonds (Public Works Portion)	12,040,000	2030	7.938
2016 General Obligation Refunding Bonds (Public Works Portion)	8,875,000	2021	2.838
2016A General Obligation Refunding Bonds, Series 2016A	12,759,000	2029	8.776
Total Public Works Bonds Total	\$117,608,000		
Total Public Works Bonds and Notes	\$117,608,000		
Other Self-Supporting/Enterprise Fund Bonds			
Other Self-Supporting Bonds - Hospital			
2012A General Obligation Refunding Bonds (Hospital)	16,745,000	2025	4.808
2013 General Obligation Bonds (Hospital)	25,990,000	2034	10.465
Total Self-Supporting Bonds - Hospital	\$42,735,000		
Other Self-Supporting Bonds - City/County Partnerships			
2007 General Obligation Bonds (Spg Hill Rec Ctr)	60,000	2017	0.753
2010 General Obligation Refunding Bonds (Spring Hill Portion)	2,830,000	2026	5.594
2016A General Obligation Refunding Bonds (Spg Hill Rec Ctr)	751,000	2027	6.640
Total Self-Supporting Bonds - Partnerships	\$3,641,000		
Total Self-Supporting/Enterprise Fund Bonds	\$46,376,000		
TOTAL DIRECT DEBT	\$560,275,000		

Williamson County, Tennessee Remaining Principal Report (As of June 30, 2016)

\$Millions



WILLIAMSON COUNTY, TENNESSEE
Total Debt Service as of June 30, 2016
(Includes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

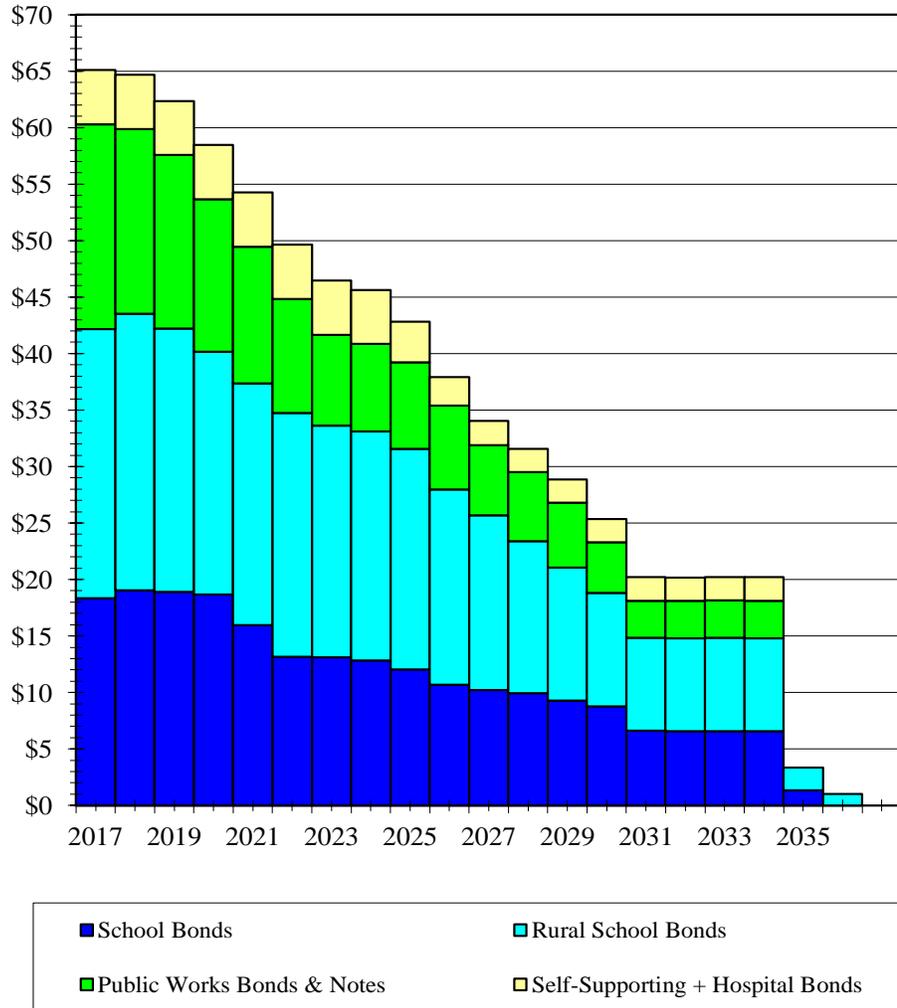
Date	Principal	Interest	Subsidy	Total P+I
06/30/2016				
06/30/2017	42,770,000.00	23,916,264.48	(1,592,375.74)	65,093,888.74
06/30/2018	44,230,000.00	22,020,207.50	(1,570,028.22)	64,680,179.28
06/30/2019	43,775,000.00	20,119,820.00	(1,536,301.36)	62,358,518.64
06/30/2020	41,690,000.00	18,251,095.00	(1,492,297.60)	58,448,797.40
06/30/2021	39,240,000.00	16,477,870.00	(1,441,022.60)	54,276,847.40
06/30/2022	36,330,000.00	14,694,595.00	(1,368,773.84)	49,655,821.16
06/30/2023	34,720,000.00	13,031,985.00	(1,283,457.84)	46,468,527.16
06/30/2024	35,390,000.00	11,439,585.00	(1,194,172.84)	45,635,412.16
06/30/2025	34,005,000.00	9,932,135.00	(1,100,399.10)	42,836,735.90
06/30/2026	30,340,000.00	8,580,452.50	(1,000,869.60)	37,919,582.90
06/30/2027	27,680,000.00	7,273,467.50	(891,232.98)	34,062,234.52
06/30/2028	26,230,000.00	6,122,700.00	(774,261.24)	31,578,438.76
06/30/2029	24,455,000.00	5,052,262.50	(650,702.48)	28,856,560.02
06/30/2030	21,785,000.00	4,093,737.50	(519,706.24)	25,359,031.26
06/30/2031	17,395,000.00	3,194,325.00	(381,771.24)	20,207,553.76
06/30/2032	17,995,000.00	2,480,825.00	(291,611.24)	20,184,213.76
06/30/2033	18,690,000.00	1,733,075.00	(198,231.24)	20,224,843.76
06/30/2034	19,355,000.00	949,587.50	(100,625.00)	20,203,962.50
06/30/2035	3,225,000.00	137,400.00	-	3,362,400.00
06/30/2036	975,000.00	29,250.00	-	1,004,250.00
Total	\$560,275,000.00	\$189,530,639.48	(17,387,840.40)	\$732,417,799.08

Williamson County, Tennessee

Annual Principal and Interest Payments

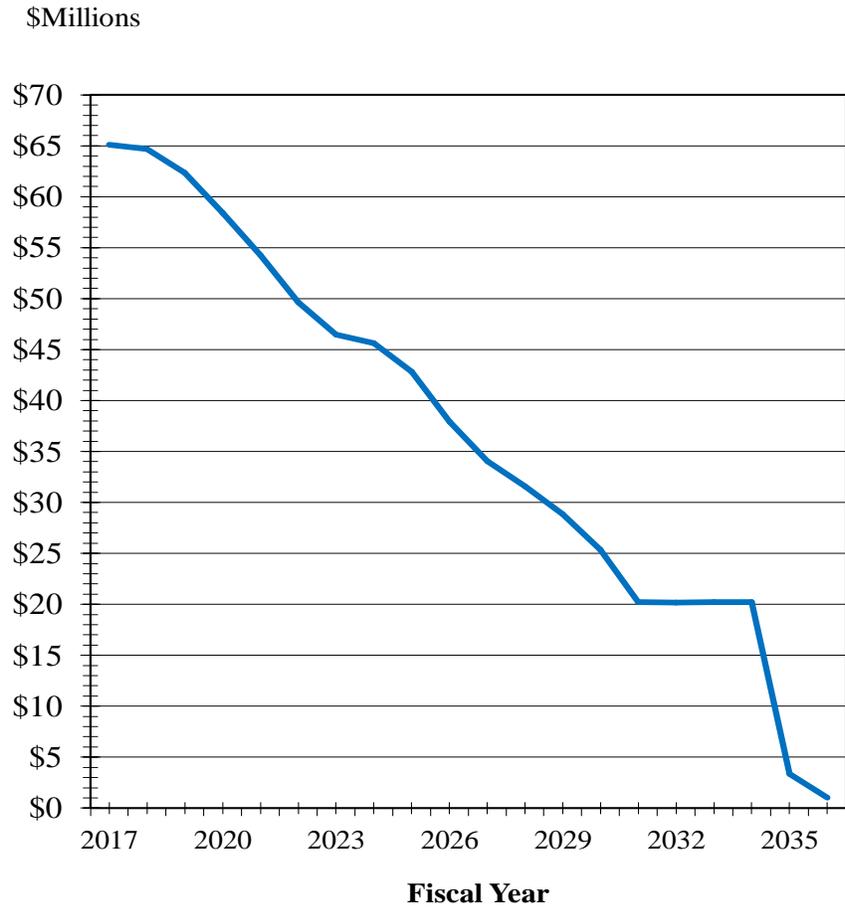
(As of June 30, 2016)

\$Millions



Williamson County, Tennessee

Williamson County, Tennessee
Annual Principal and Interest Payments
(As of June 30, 2016)



Williamson County, Tennessee

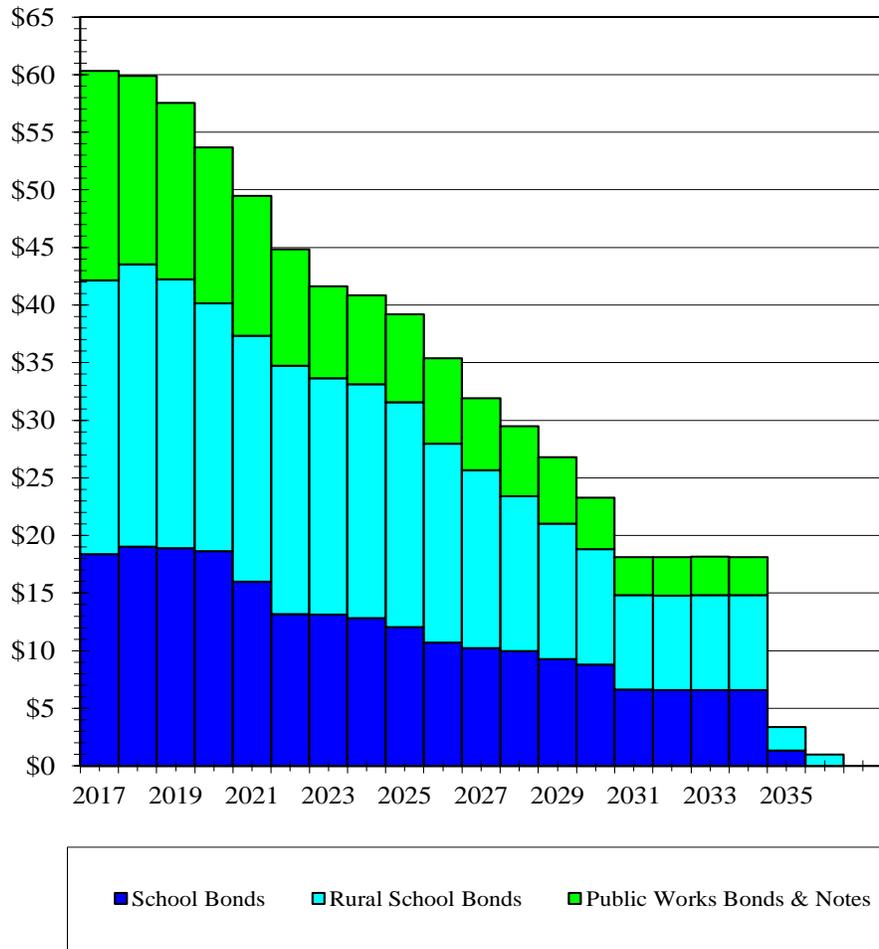
WILLIAMSON COUNTY, TENNESSEE
 Total Net Debt Service as of June 30, 2016
 (Excludes Self-Supporting Hospital Bonds and County-City Partnerships)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2016				
06/30/2017	39,815,000.00	22,086,312.27	(1,592,375.74)	60,308,936.53
06/30/2018	41,139,000.00	20,316,362.50	(1,570,028.22)	59,885,334.28
06/30/2019	40,555,000.00	18,548,545.00	(1,536,301.36)	57,567,243.64
06/30/2020	38,340,000.00	16,817,545.00	(1,492,297.60)	53,665,247.40
06/30/2021	35,745,000.00	15,172,220.00	(1,441,022.60)	49,476,197.40
06/30/2022	32,665,000.00	13,542,445.00	(1,368,773.84)	44,838,671.16
06/30/2023	30,880,000.00	12,042,235.00	(1,283,457.84)	41,638,777.16
06/30/2024	31,470,000.00	10,576,435.00	(1,194,172.84)	40,852,262.16
06/30/2025	31,120,000.00	9,188,810.00	(1,100,399.10)	39,208,410.90
06/30/2026	28,450,000.00	7,937,952.50	(1,000,869.60)	35,387,082.90
06/30/2027	26,075,000.00	6,710,867.50	(891,232.98)	31,894,634.52
06/30/2028	24,650,000.00	5,624,300.00	(774,261.24)	29,500,038.76
06/30/2029	22,815,000.00	4,617,062.50	(650,702.48)	26,781,360.02
06/30/2030	20,080,000.00	3,724,137.50	(519,706.24)	23,284,431.26
06/30/2031	15,620,000.00	2,892,925.00	(381,771.24)	18,131,153.76
06/30/2032	16,150,000.00	2,250,425.00	(291,611.24)	18,108,813.76
06/30/2033	16,770,000.00	1,576,475.00	(198,231.24)	18,148,243.76
06/30/2034	17,360,000.00	869,787.50	(100,625.00)	18,129,162.50
06/30/2035	3,225,000.00	137,400.00	-	3,362,400.00
06/30/2036	975,000.00	29,250.00	-	1,004,250.00
Total	\$513,899,000.00	\$174,661,492.27	(17,387,840.40)	\$671,172,651.87

Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2016)

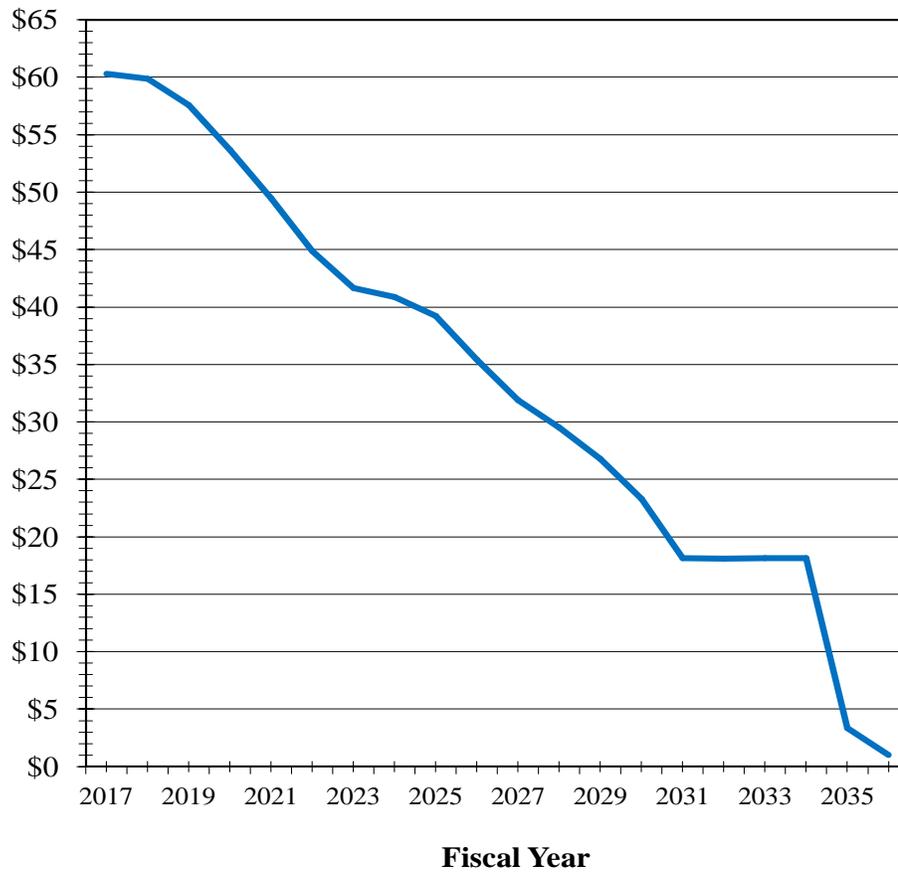
\$Millions



Williamson County, Tennessee

Net Annual Principal and Interest Payments
Excluding Self-Supporting Bonds
(As of June 30, 2016)

\$Millions



Williamson County, Tennessee

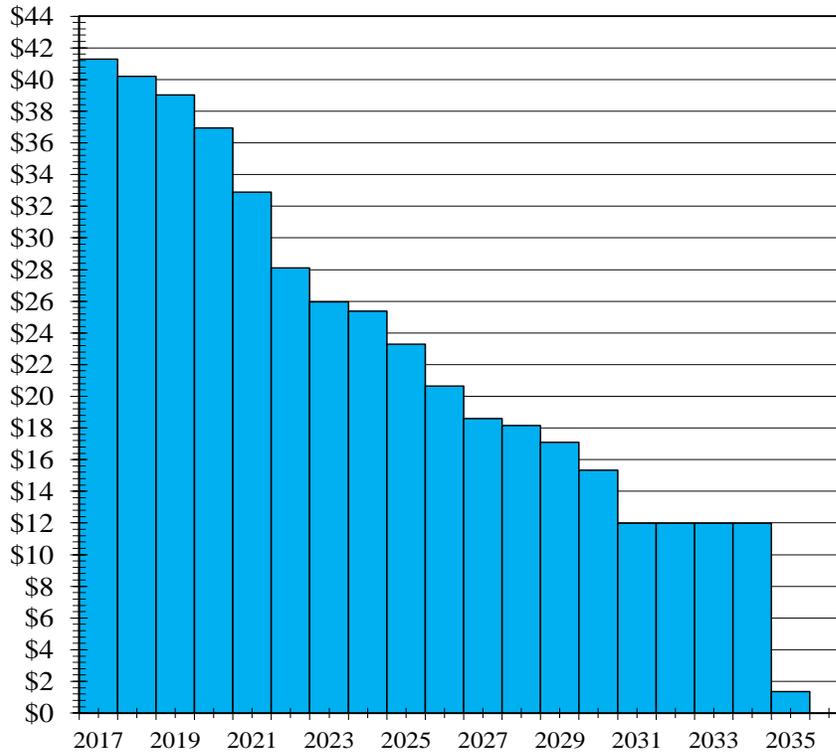
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the General Debt Service Fund
(June 30, 2016)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2016				
06/30/2017	27,860,000.00	14,094,272.71	(656,594.74)	41,297,677.97
06/30/2018	28,015,000.00	12,828,135.00	(644,213.48)	40,198,921.52
06/30/2019	28,090,000.00	11,565,722.50	(621,835.36)	39,033,887.14
06/30/2020	27,195,000.00	10,335,010.00	(593,870.36)	36,936,139.64
06/30/2021	24,255,000.00	9,207,085.00	(563,595.36)	32,898,489.64
06/30/2022	20,515,000.00	8,115,585.00	(531,797.86)	28,098,787.14
06/30/2023	19,275,000.00	7,184,575.00	(497,931.86)	25,961,643.14
06/30/2024	19,510,000.00	6,319,275.00	(461,899.36)	25,367,375.64
06/30/2025	18,190,000.00	5,521,575.00	(423,338.12)	23,288,236.88
06/30/2026	16,235,000.00	4,785,580.00	(382,363.62)	20,638,216.38
06/30/2027	14,855,000.00	4,088,892.50	(339,493.00)	18,604,399.50
06/30/2028	14,950,000.00	3,480,892.50	(292,978.00)	18,137,914.50
06/30/2029	14,455,000.00	2,883,467.50	(244,266.74)	17,094,200.76
06/30/2030	13,195,000.00	2,330,287.50	(192,631.24)	15,332,656.26
06/30/2031	10,320,000.00	1,804,250.00	(138,258.74)	11,985,991.26
06/30/2032	10,690,000.00	1,391,275.00	(105,455.00)	11,975,820.00
06/30/2033	11,090,000.00	961,762.50	(71,443.74)	11,980,318.76
06/30/2034	11,500,000.00	511,812.50	(36,225.00)	11,975,587.50
06/30/2035	1,300,000.00	45,500.00	-	1,345,500.00
Total	\$331,495,000.00	\$107,454,955.21	(6,798,191.58)	\$432,151,763.63

General Debt Service Fund
Total Annual Principal and Interest Payments
Includes High Schools, Public Works and Self-Supporting Bonds
(As of June 30, 2016)

\$Millions



Williamson County, Tennessee

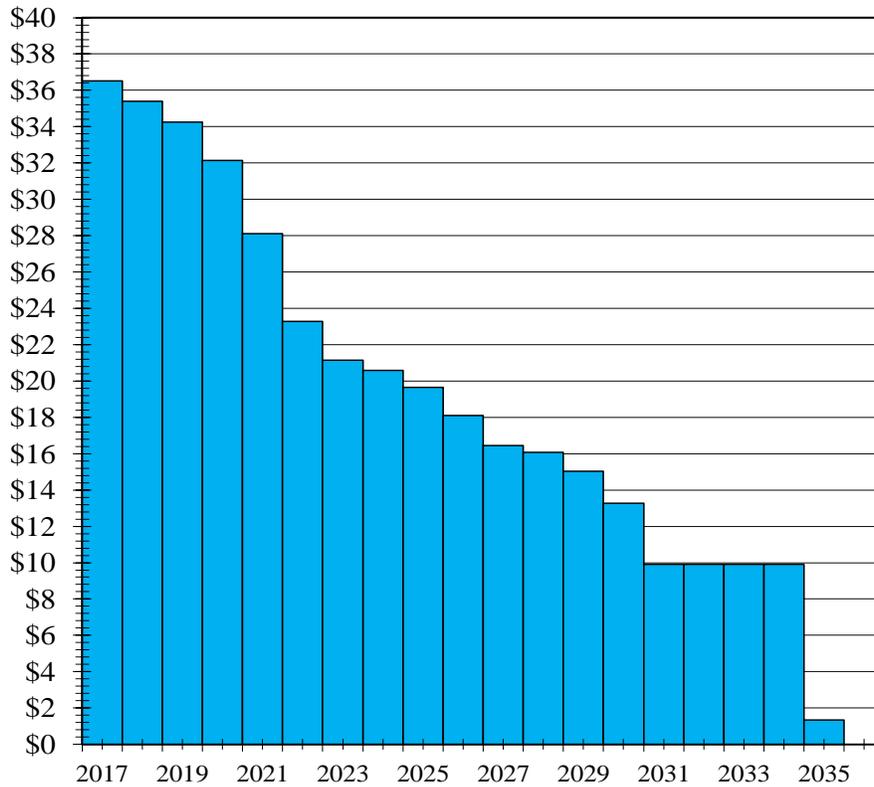
WILLIAMSON COUNTY, TENNESSEE
Net Debt Service Payable from the General Debt Service Fund
Excludes Self-Supporting Bonds and County-City Partnerships
(June 30, 2016)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2016	-	-	-	-
06/30/2017	24,905,000.00	12,264,320.50	(656,594.74)	36,512,725.76
06/30/2018	24,924,000.00	11,124,290.00	(644,213.48)	35,404,076.52
06/30/2019	24,870,000.00	9,994,447.50	(621,835.36)	34,242,612.14
06/30/2020	23,845,000.00	8,901,460.00	(593,870.36)	32,152,589.64
06/30/2021	20,760,000.00	7,901,435.00	(563,595.36)	28,097,839.64
06/30/2022	16,850,000.00	6,963,435.00	(531,797.86)	23,281,637.14
06/30/2023	15,435,000.00	6,194,825.00	(497,931.86)	21,131,893.14
06/30/2024	15,590,000.00	5,456,125.00	(461,899.36)	20,584,225.64
06/30/2025	15,305,000.00	4,778,250.00	(423,338.12)	19,659,911.88
06/30/2026	14,345,000.00	4,143,080.00	(382,363.62)	18,105,716.38
06/30/2027	13,250,000.00	3,526,292.50	(339,493.00)	16,436,799.50
06/30/2028	13,370,000.00	2,982,492.50	(292,978.00)	16,059,514.50
06/30/2029	12,815,000.00	2,448,267.50	(244,266.74)	15,019,000.76
06/30/2030	11,490,000.00	1,960,687.50	(192,631.24)	13,258,056.26
06/30/2031	8,545,000.00	1,502,850.00	(138,258.74)	9,909,591.26
06/30/2032	8,845,000.00	1,160,875.00	(105,455.00)	9,900,420.00
06/30/2033	9,170,000.00	805,162.50	(71,443.74)	9,903,718.76
06/30/2034	9,505,000.00	432,012.50	(36,225.00)	9,900,787.50
06/30/2035	1,300,000.00	45,500.00	-	1,345,500.00
Total	\$285,119,000.00	\$92,585,808.00	(6,798,191.58)	\$370,906,616.42

General Debt Service Fund
Net Annual Principal and Interest Payments
Includes High Schools and Public Works
(As of June 30, 2016)

\$Millions



Williamson County, Tennessee

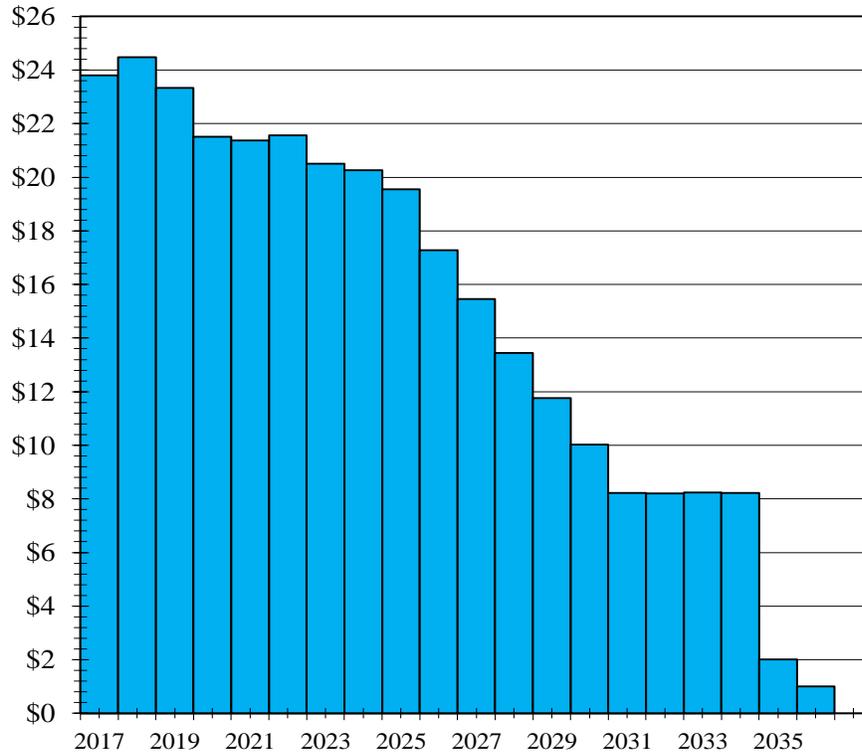
WILLIAMSON COUNTY, TENNESSEE
Total Debt Service Payable from the Rural School Debt Service Fund
Includes Elementary Schools and Middle Schools
(June 30, 2016)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2016	-	-	-	-
06/30/2017	14,910,000.00	9,821,991.77	(935,781.00)	23,796,210.77
06/30/2018	16,215,000.00	9,192,072.50	(925,814.74)	24,481,257.76
06/30/2019	15,685,000.00	8,554,097.50	(914,466.00)	23,324,631.50
06/30/2020	14,495,000.00	7,916,085.00	(898,427.24)	21,512,657.76
06/30/2021	14,985,000.00	7,270,785.00	(877,427.24)	21,378,357.76
06/30/2022	15,815,000.00	6,579,010.00	(836,975.98)	21,557,034.02
06/30/2023	15,445,000.00	5,847,410.00	(785,525.98)	20,506,884.02
06/30/2024	15,880,000.00	5,120,310.00	(732,273.48)	20,268,036.52
06/30/2025	15,815,000.00	4,410,560.00	(677,060.98)	19,548,499.02
06/30/2026	14,105,000.00	3,794,872.50	(618,505.98)	17,281,366.52
06/30/2027	12,825,000.00	3,184,575.00	(551,739.98)	15,457,835.02
06/30/2028	11,280,000.00	2,641,807.50	(481,283.24)	13,440,524.26
06/30/2029	10,000,000.00	2,168,795.00	(406,435.74)	11,762,359.26
06/30/2030	8,590,000.00	1,763,450.00	(327,075.00)	10,026,375.00
06/30/2031	7,075,000.00	1,390,075.00	(243,512.50)	8,221,562.50
06/30/2032	7,305,000.00	1,089,550.00	(186,156.24)	8,208,393.76
06/30/2033	7,600,000.00	771,312.50	(126,787.50)	8,244,525.00
06/30/2034	7,855,000.00	437,775.00	(64,400.00)	8,228,375.00
06/30/2035	1,925,000.00	91,900.00	-	2,016,900.00
06/30/2036	975,000.00	29,250.00	-	1,004,250.00
Total	\$228,780,000.00	\$82,075,684.27	(10,589,648.82)	\$300,266,035.45

Rural School Debt Service Fund
(Includes Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2016)

\$Millions



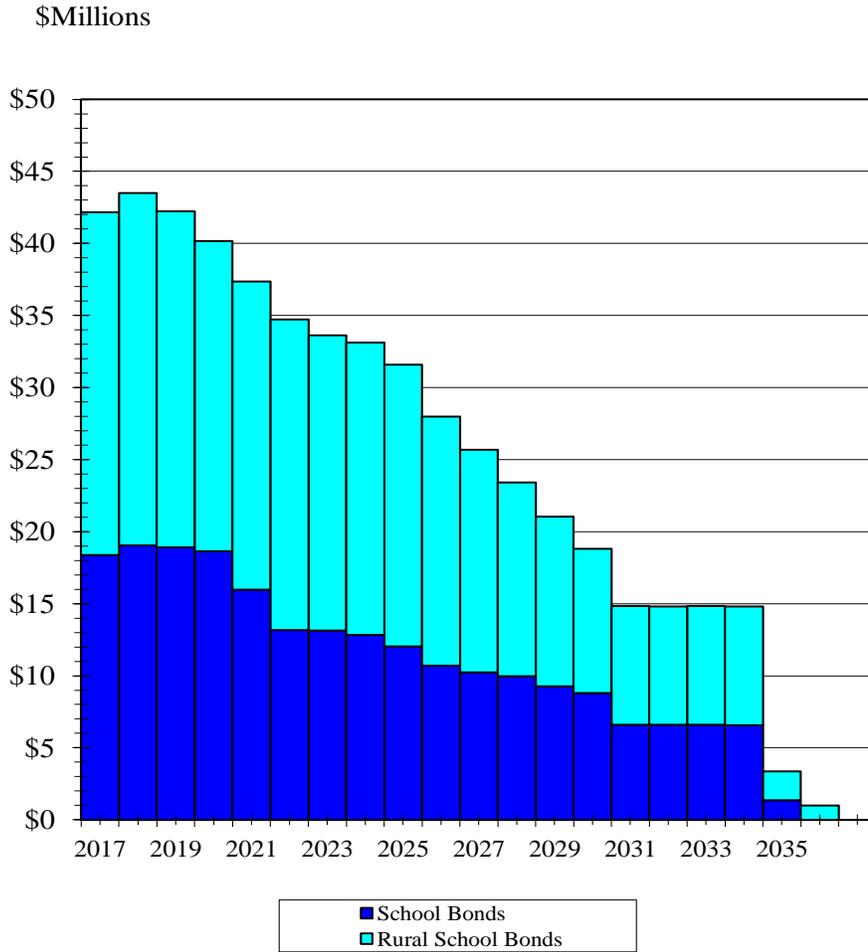
Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Education Debt Service as of June 30, 2016
(Includes Both General and Rural School Bonds and Notes)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2016	-	-	-	-
06/30/2017	26,780,000.00	16,977,489.27	(1,592,375.74)	42,165,113.53
06/30/2018	29,275,000.00	15,810,025.00	(1,570,028.22)	43,514,996.78
06/30/2019	29,175,000.00	14,586,087.50	(1,536,301.36)	42,224,786.14
06/30/2020	28,290,000.00	13,371,200.00	(1,492,297.60)	40,168,902.40
06/30/2021	26,635,000.00	12,160,025.00	(1,441,022.60)	37,354,002.40
06/30/2022	25,140,000.00	10,958,475.00	(1,368,773.84)	34,729,701.16
06/30/2023	25,105,000.00	9,807,915.00	(1,283,457.84)	33,629,457.16
06/30/2024	25,676,000.00	8,628,265.00	(1,194,172.84)	33,110,092.16
06/30/2025	25,170,000.00	7,510,760.00	(1,100,399.10)	31,580,360.90
06/30/2026	22,465,000.00	6,520,802.50	(1,000,869.60)	27,984,932.90
06/30/2027	21,015,000.00	5,552,417.50	(891,232.98)	25,676,184.52
06/30/2028	19,510,000.00	4,664,525.00	(774,261.24)	23,400,263.76
06/30/2029	17,835,000.00	3,848,712.50	(650,702.48)	21,033,010.02
06/30/2030	16,210,000.00	3,127,250.00	(519,706.24)	18,817,543.76
06/30/2031	12,770,000.00	2,438,412.50	(381,771.24)	14,826,641.26
06/30/2032	13,185,000.00	1,902,475.00	(291,611.24)	14,795,863.76
06/30/2033	13,695,000.00	1,339,425.00	(198,231.24)	14,836,193.76
06/30/2034	14,160,000.00	748,912.50	(100,625.00)	14,808,287.50
06/30/2035	3,225,000.00	137,400.00	-	3,362,400.00
06/30/2036	975,000.00	29,250.00	-	1,004,250.00
Total	\$396,291,000.00	\$140,119,824.27	(17,387,840.40)	\$519,022,983.87

Total Education Debt Service Annual Principal and Interest Payments (As of June 30, 2016)



Williamson County, Tennessee

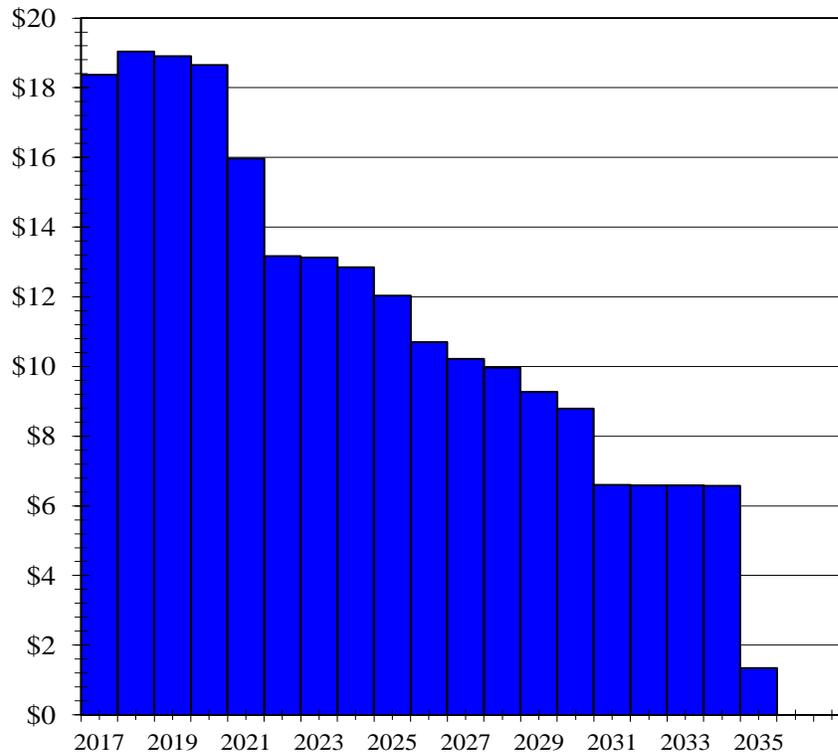
WILLIAMSON COUNTY, TENNESSEE
Total General School Bonds and Notes Debt Service as of June 30, 2016
(High School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2016	-	-	-	-
06/30/2017	11,870,000.00	7,155,497.50	(656,594.74)	18,368,902.76
06/30/2018	13,060,000.00	6,617,952.50	(644,213.48)	19,033,739.02
06/30/2019	13,490,000.00	6,031,990.00	(621,835.36)	18,900,154.64
06/30/2020	13,795,000.00	5,455,115.00	(593,870.36)	18,656,244.64
06/30/2021	11,650,000.00	4,889,240.00	(563,595.36)	15,975,644.64
06/30/2022	9,325,000.00	4,379,465.00	(531,797.86)	13,172,667.14
06/30/2023	9,660,000.00	3,960,505.00	(497,931.86)	13,122,573.14
06/30/2024	9,796,000.00	3,507,955.00	(461,899.36)	12,842,055.64
06/30/2025	9,355,000.00	3,100,200.00	(423,338.12)	12,031,861.88
06/30/2026	8,360,000.00	2,725,930.00	(382,363.62)	10,703,566.38
06/30/2027	8,190,000.00	2,367,842.50	(339,493.00)	10,218,349.50
06/30/2028	8,230,000.00	2,022,717.50	(292,978.00)	9,959,739.50
06/30/2029	7,835,000.00	1,679,917.50	(244,266.74)	9,270,650.76
06/30/2030	7,620,000.00	1,363,800.00	(192,631.24)	8,791,168.76
06/30/2031	5,695,000.00	1,048,337.50	(138,258.74)	6,605,078.76
06/30/2032	5,880,000.00	812,925.00	(105,455.00)	6,587,470.00
06/30/2033	6,095,000.00	568,112.50	(71,443.74)	6,591,668.76
06/30/2034	6,305,000.00	311,137.50	(36,225.00)	6,579,912.50
06/30/2035	1,300,000.00	45,500.00	-	1,345,500.00
Total	\$167,511,000.00	\$58,044,140.00	(6,798,191.58)	\$218,756,948.42

**Total General Education Debt Service
(High Schools)
Annual Principal and Interest Payments
(As of June 30, 2016)**

\$Millions



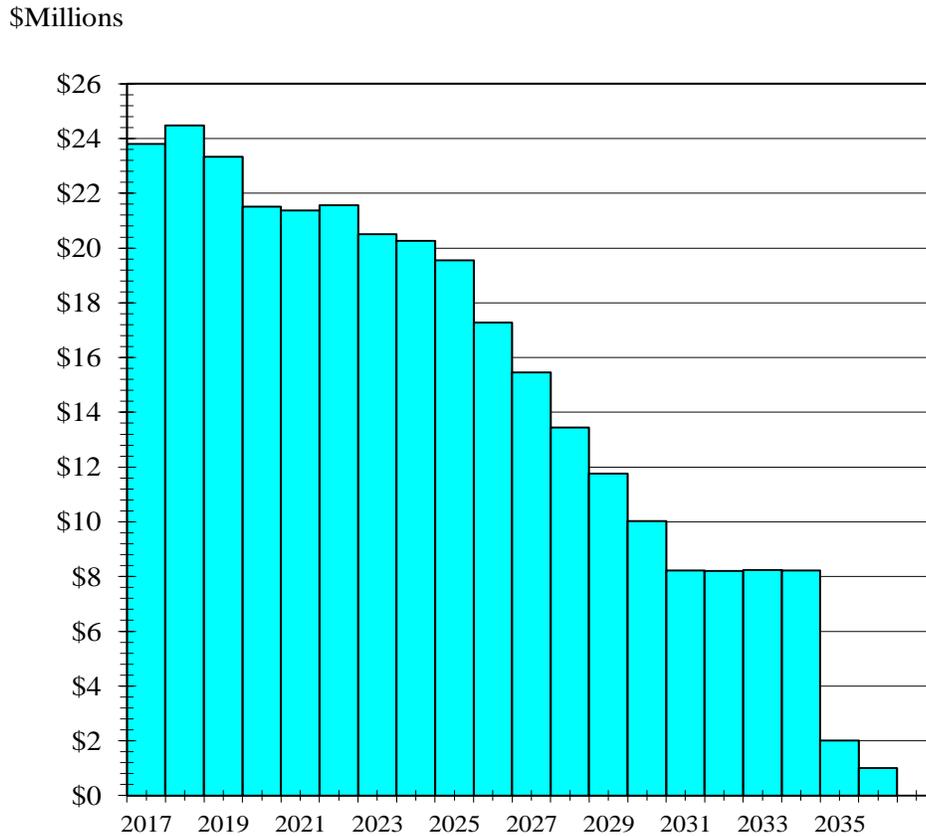
Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Rural School Bonds and Notes Debt Service as of June 30, 2016
(Elementary and Middle School Projects)

Aggregate Debt Service

Date	Principal	Interest	Subsidy	Total P+I
06/30/2016	-	-	-	-
06/30/2017	14,910,000.00	9,821,991.77	(935,781.00)	23,796,210.77
06/30/2018	16,215,000.00	9,192,072.50	(925,814.74)	24,481,257.76
06/30/2019	15,685,000.00	8,554,097.50	(914,466.00)	23,324,631.50
06/30/2020	14,495,000.00	7,916,085.00	(898,427.24)	21,512,657.76
06/30/2021	14,985,000.00	7,270,785.00	(877,427.24)	21,378,357.76
06/30/2022	15,815,000.00	6,579,010.00	(836,975.98)	21,557,034.02
06/30/2023	15,445,000.00	5,847,410.00	(785,525.98)	20,506,884.02
06/30/2024	15,880,000.00	5,120,310.00	(732,273.48)	20,268,036.52
06/30/2025	15,815,000.00	4,410,560.00	(677,060.98)	19,548,499.02
06/30/2026	14,105,000.00	3,794,872.50	(618,505.98)	17,281,366.52
06/30/2027	12,825,000.00	3,184,575.00	(551,739.98)	15,457,835.02
06/30/2028	11,280,000.00	2,641,807.50	(481,283.24)	13,440,524.26
06/30/2029	10,000,000.00	2,168,795.00	(406,435.74)	11,762,359.26
06/30/2030	8,590,000.00	1,763,450.00	(327,075.00)	10,026,375.00
06/30/2031	7,075,000.00	1,390,075.00	(243,512.50)	8,221,562.50
06/30/2032	7,305,000.00	1,089,550.00	(186,156.24)	8,208,393.76
06/30/2033	7,600,000.00	771,312.50	(126,787.50)	8,244,525.00
06/30/2034	7,855,000.00	437,775.00	(64,400.00)	8,228,375.00
06/30/2035	1,925,000.00	91,900.00	-	2,016,900.00
06/30/2036	975,000.00	29,250.00	-	1,004,250.00
Total	\$228,780,000.00	\$82,075,684.27	(10,589,648.82)	\$300,266,035.45

Total Rural School Education Debt Service
(All Elementary and Middle Schools)
Annual Principal and Interest Payments
(As of June 30, 2016)



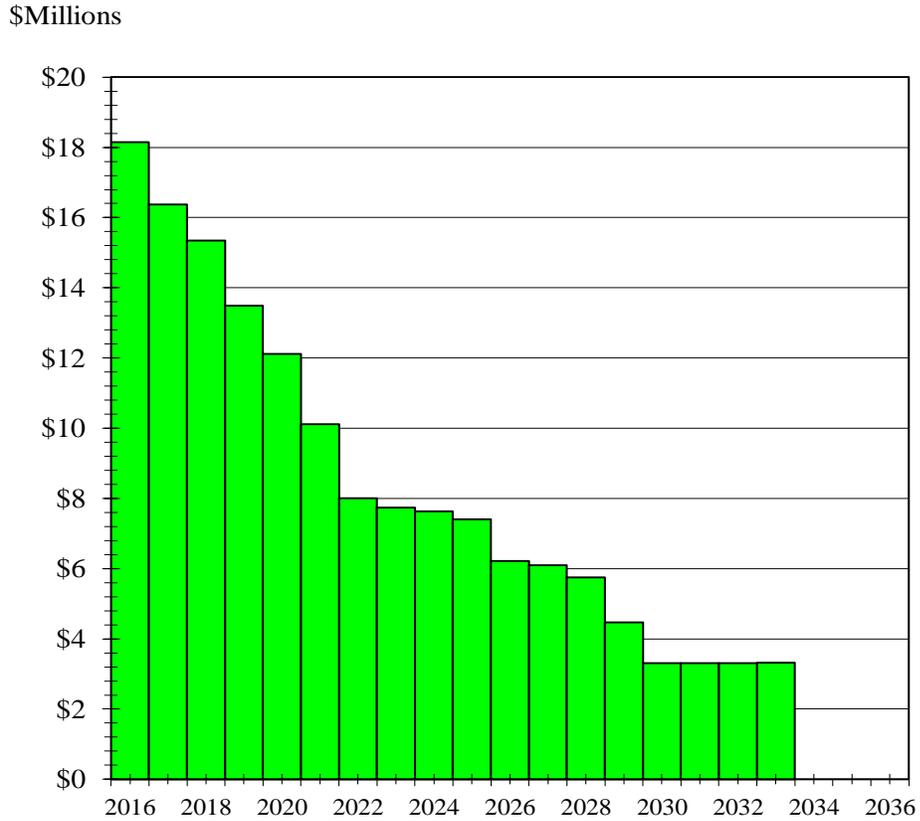
Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Total Public Works Debt Service as of June 30, 2016

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2016	-	-	-
06/30/2017	13,035,000.00	5,108,823.00	18,143,823.00
06/30/2018	11,864,000.00	4,506,337.50	16,370,337.50
06/30/2019	11,380,000.00	3,962,457.50	15,342,457.50
06/30/2020	10,050,000.00	3,446,345.00	13,496,345.00
06/30/2021	9,110,000.00	3,012,195.00	12,122,195.00
06/30/2022	7,525,000.00	2,583,970.00	10,108,970.00
06/30/2023	5,775,000.00	2,234,320.00	8,009,320.00
06/30/2024	5,794,000.00	1,948,170.00	7,742,170.00
06/30/2025	5,950,000.00	1,678,050.00	7,628,050.00
06/30/2026	5,985,000.00	1,417,150.00	7,402,150.00
06/30/2027	5,060,000.00	1,158,450.00	6,218,450.00
06/30/2028	5,140,000.00	959,775.00	6,099,775.00
06/30/2029	4,980,000.00	768,350.00	5,748,350.00
06/30/2030	3,870,000.00	596,887.50	4,466,887.50
06/30/2031	2,850,000.00	454,512.50	3,304,512.50
06/30/2032	2,965,000.00	347,950.00	3,312,950.00
06/30/2033	3,075,000.00	237,050.00	3,312,050.00
06/30/2034	3,200,000.00	120,875.00	3,320,875.00
Total	\$117,608,000.00	\$34,541,668.00	\$152,149,668.00

Total Public Works Debt Service
Annual Principal and Interest Payments
(As of June 30, 2016)



Williamson County, Tennessee

WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting Medical Center Debt Service
(June 30, 2016)

Debt Service Schedule

Date	Principal	Interest	Total P+I
06/30/2016	-	-	-
06/30/2017	2,655,000.00	1,665,100.00	4,320,100.00
06/30/2018	2,790,000.00	1,549,300.00	4,339,300.00
06/30/2019	2,900,000.00	1,427,650.00	4,327,650.00
06/30/2020	3,025,000.00	1,301,100.00	4,326,100.00
06/30/2021	3,155,000.00	1,188,150.00	4,343,150.00
06/30/2022	3,310,000.00	1,050,300.00	4,360,300.00
06/30/2023	3,465,000.00	905,650.00	4,370,650.00
06/30/2024	3,530,000.00	797,800.00	4,327,800.00
06/30/2025	2,470,000.00	697,475.00	3,167,475.00
06/30/2026	1,460,000.00	617,400.00	2,077,400.00
06/30/2027	1,515,000.00	559,000.00	2,074,000.00
06/30/2028	1,580,000.00	498,400.00	2,078,400.00
06/30/2029	1,640,000.00	435,200.00	2,075,200.00
06/30/2030	1,705,000.00	369,600.00	2,074,600.00
06/30/2031	1,775,000.00	301,400.00	2,076,400.00
06/30/2032	1,845,000.00	230,400.00	2,075,400.00
06/30/2033	1,920,000.00	156,600.00	2,076,600.00
06/30/2034	1,995,000.00	79,800.00	2,074,800.00
Total	\$42,735,000.00	\$13,830,325.00	\$56,565,325.00

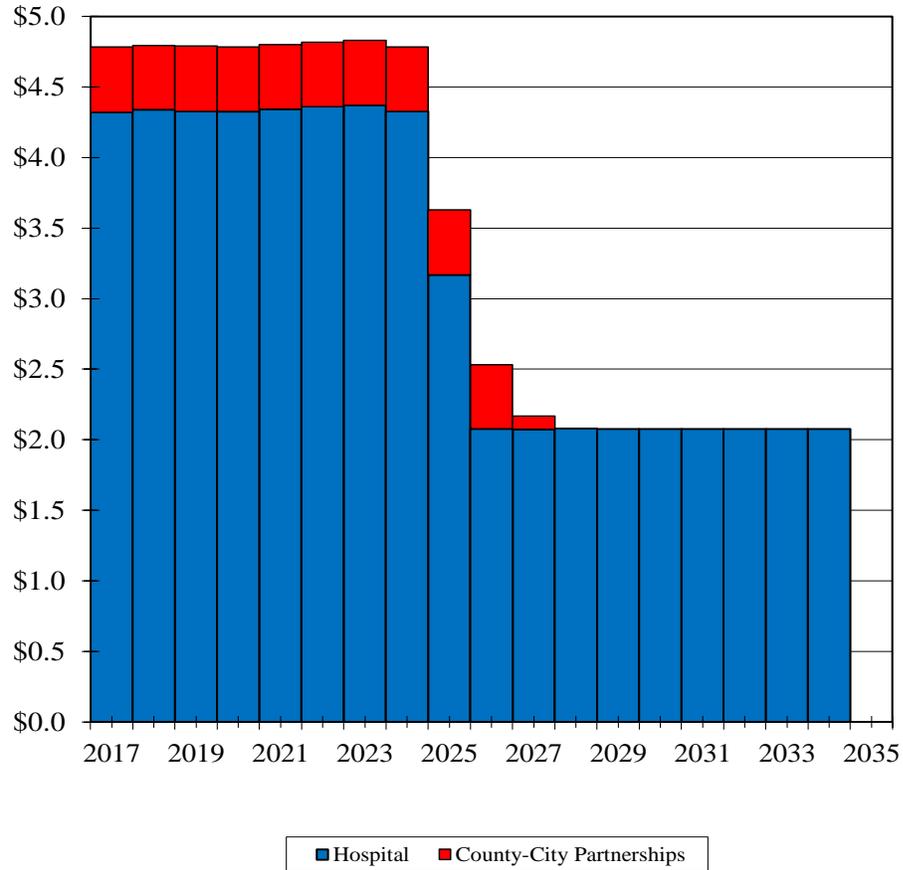
WILLIAMSON COUNTY, TENNESSEE
Other Self-Supporting City-County Partnership Debt Service as of June 30, 2016

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2016	-	-	-
06/30/2017	300,000.00	164,852.21	464,852.21
06/30/2018	301,000.00	154,545.00	455,545.00
06/30/2019	320,000.00	143,625.00	463,625.00
06/30/2020	325,000.00	132,450.00	457,450.00
06/30/2021	340,000.00	117,500.00	457,500.00
06/30/2022	355,000.00	101,850.00	456,850.00
06/30/2023	375,000.00	84,100.00	459,100.00
06/30/2024	390,000.00	65,350.00	455,350.00
06/30/2025	415,000.00	45,850.00	460,850.00
06/30/2026	430,000.00	25,100.00	455,100.00
06/30/2027	90,000.00	3,600.00	93,600.00
Total	\$3,641,000.00	\$1,038,822.21	\$4,679,822.21

Other Self-Supporting Debt Including Medical Center Annual Principal and Interest Payments (As of June 30, 2016)

\$Millions



Williamson County, Tennessee